



## 2010-2012 Multifamily Energy Efficiency Rebates Application Package

Cash rebates are available for the installation of qualified energy efficiency products in apartment dwelling units and in the common areas of apartment complexes, condominium complexes, and mobile home parks. Residential multifamily complexes with two or more dwelling units may qualify.

### HOW TO APPLY

1. **Read the Terms and Conditions section for program details.**
2. Visit our website at <http://www.socalgas.com/rebates/multifamily/> to make sure funding is available and both, reservation and applications are being accepted. Program may be subject to change or termination without prior notice at any time.
3. **Before purchasing your energy efficient product, be sure that the product meets the rebate requirements as listed in the Product Specification sheets.**
4. **Controllers:** Please use Controller Application and Reservation when applying for a Controller Rebate.
5. **Qualified products must be new, and purchased and installed between January 1, 2010 and December 31, 2012. Please be aware these purchase and install periods will end earlier if funds are depleted.**
6. Once the product(s) are installed and pass any required inspection, a complete Application Package with the following documents is required:
  - A completed and signed Rebate Application Form (original signature required)
  - A copy of recent SoCalGas bill for the gas account serving the energy efficiency product
  - A copy of paid itemized sales receipt(s), contractor invoice(s), or paid home improvement contract(s)
    - COD and Estimates are not acceptable proof of payment
    - Receipt must indicate Model #, Unit/Apt or location where the appliance was installed and must match the appliance Product Location Form

**Mail the completed application packet to:**  
**SoCalGas Residential Energy Efficiency Rebates**  
**SCG - Multi- Family**  
**PO BOX 232440**  
**San Diego, CA 92193-2440**

7. **Program will end on December 31, 2012, or earlier, if all funds are depleted. All applications must be postmarked within 45 calendar days of the 2010-2012 program termination date to be considered for a rebate. The date a measure is removed or suspended from the 2010-2012 program will represent the termination date for which postmark eligibility will be based.**
8. SoCalGas may conduct an inspection to verify the energy efficiency product(s) eligibility and installation prior to rebate payment.
9. A rebate check for qualified product(s) is generally mailed 90 days after SoCalGas approves a correct and completed application, including all required documentation unless application is selected for inspection, which may add additional time. **Questions?** Call 1.888.431.2226 or email: [EIC@semprautilities.com](mailto:EIC@semprautilities.com).
10. You may not receive energy efficiency rebates for the same product or for the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC).



## 2010-2012 Multifamily Energy Efficiency Rebates Product Specifications

**The following products have special requirements.**

**A. High Efficiency Qualified Dishwashers (Inside Tenant Dwelling)**

**\$30.00-\$50.00**

**A1.** Qualifying dishwashers must have an Energy Factor (EF) of 0.65 to 0.67. For a list of qualifying products go to [www.energystar.gov/products](http://www.energystar.gov/products). Rebate is limited to one per individual residence (no common areas). Must be installed with water heating source using natural gas distributed by SoCalGas.

**Manufacturer, make, and model number must be included with a copy of your receipt.**

**A2.** Qualifying dishwashers must have an Energy Factor (EF) of 0.68 or greater. For a list of qualifying products go to [www.energystar.gov/products](http://www.energystar.gov/products). Rebate is limited to one per individual residence (no common areas). Must be installed with water heating source using natural gas distributed by SoCalGas. **Manufacturer, make, and model number must be included with a copy of your receipt.**

**B. Attic Insulation**

**\$0.15/sq. ft.**

Attic insulation is eligible for an incentive only if: 1) the pre-retrofit insulation level is R-11 or less, and 2) there is at least 24" clearance between top of ceiling joist and bottom of ridge board. In addition, the final insulation level must be at least R-30 unless a higher level is specified by local jurisdiction. Attic insulation is feasible only when the attic crawl space is adequate. At the highest peak, clearance between the bottom of the roof rafters and the top of the ceiling joists must be at least 24". Garages and other non-living areas do not qualify unless they are conditioned. If purchasing insulation, your rebate is based on the amount of insulation actually installed.

**C. Wall Insulation**

**\$0.15/sq. ft.**

Wall insulation is eligible for an incentive as long as existing walls are not insulated and are between conditioned living area and unconditioned area. The installed insulation must achieve a minimum of R-13. If purchasing insulation, remember that your rebate is based on the amount of insulation actually installed.

**D. Natural Gas Storage Water Heaters**

**\$30.00**

High efficiency gas water heaters must have an Energy Factor (EF) of 0.62 or greater. The water heater must be 30 gallons or greater. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label itself. Instantaneous and 'tankless' water heaters do not qualify for rebate. Must be installed with water heating source using natural gas distributed by SoCalGas.

**Manufacturer name, make, and model number must be included with a copy of your receipt.**

**E. Energy Star® Central Natural Gas Furnace**

**\$200.00**

The central natural gas furnace must have a 92% Annual Fuel Utilization Efficiency (AFUE) or greater. Your C-20 licensed HVAC contractor will be able to assist you in choosing the qualified equipment. Must have natural gas distributed to the installation address by SoCalGas.

**Manufacturer name, make, and model number must be included with a copy of your receipt.**

**F. Central System Natural Gas Water Heaters**

**\$500.00**

Must have a rated or measured capacity of 80 gallons or greater, a minimum thermal efficiency of 82%, and must provide hot water to building complex of 2 or more units. Instantaneous and 'tankless' water heaters do not qualify for rebate. Must have natural gas distributed to the installation address by SoCalGas.

**Manufacturer name, make, model number and thermal efficiency must be included with a copy of your receipt.**



## 2010-2012 Multifamily Energy Efficiency Rebates Product Specifications

The following products have special requirements.

**G. Controllers for Natural Gas Water Heaters and/or Boilers** **\$700.00 - \$1400.00**

Please see Controller Rebate Reservation packet for details

**H. Central System Natural Gas Boilers** **\$1500.00**

Boiler must not be used for industrial end-use. Boiler must replace existing gas equipment. Boiler for pool or spa does not qualify. Boiler may be used for Space and Water Heating, or Water Heating only. Boiler < 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Must have natural gas distributed to the installation address by SoCalGas.

**Manufacturer name, make, and model number must be included with a copy of your receipt.**

OPTION	Specification Description
Boiler with an Input Rating < 300 Mbtuh	Must have MINIMUM AFUE of 82%
Boiler with an Input Rating ≥300 Mbtuh	Must have a MINIMUM Thermal Efficiency of 84%

### DEFINITIONS:

Energy Factor (EF): The energy factor (EF) indicates a water heater’s overall energy efficiency based on the amount of hot water produced per unit of fuel consumed over a typical day. (The higher the number, the greater the efficiency.)

Annual Fuel Utilization Efficiency (AFUE): The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for gas or oil fired furnaces or boilers, does not include electric energy.

Thermal Efficiency: 100 times useful energy output divided by input energy.



# 2010-2012 Multifamily Energy Efficiency Rebates Application Form

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**CUSTOMER INFORMATION** (Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed.)

Gas Account Number	Rate Schedule (GR,GM)	Reservation Number	Total Rebate Requested (Total from Product Form) \$
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Name as it appears on the bill

**PROPERTY OWNER/MANAGER INFORMATION:**

Check one  Property Owner or  Property Manager (as Authorized Agent for Property Owner)

Name

Daytime Phone Number	Alt Phone # or Email Address
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**SITE ADDRESS (must match address on reservation):**

Site Address /Product Location Address

Site Contact Person and Title	Site Contact Daytime Phone Number	Alt Number#
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**CONTRACTOR INFORMATION**

Company Name	Company Representative Name
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Day Time Phone #	Fax Phone #	<input type="checkbox"/> Non-Corporation <input type="checkbox"/> Exempt (i.e. Tax Exempt, Non-Profit)
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E-mail Address	CSLB #
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**PRODUCT INFORMATION:** (Controllers for natural gas Water Heaters and/or Boilers must be installed by eligible installer.)

Product(s) were installed by (Check One)  Self  Contractor  Property Manager, as authorized agent for property owner

Model	Manufacture's Name	Purchase Date (MM/DD/YY)	Install Date (MM/DD/YY)
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**PAYEE INFORMATION**

MAKE REBATE CHECK PAYABLE TO (Payee Name)

Federal Tax ID Number or  SSN

TAX STATUS (Check One)  Corporation  Non-Corporation  Exempt (e.g., Tax Exempt, non-Profit)

Mailing Address

**PAYMENT RELEASE AUTHORIZATION**

**PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER:  
YOUR AUTHORIZATION IS REQUIRED IF THE REBATE CHECK IS TO BE MADE PAYABLE TO ANOTHER INDIVIDUAL OR ENTITY.  
PLEASE SIGN BELOW.**

Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the taxability of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

Print Name	Signature	Date (Month / Day / Year)
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**DIRECT ASSISTANCE PROGRAM (DAP) AND CALIFORNIA ALTERNATIVE RATES FOR ENERGY (CARE) PROGRAM INFORMATION**

**Before starting your energy efficiency project, did you know?**

Your tenants may qualify for free energy-saving home improvements (DAP) and/or 20% discount on monthly energy bills (CARE) by calling 1.800.427.4400 or visit our website at [www.socalgas.com/residential/income-qualified/assistance](http://www.socalgas.com/residential/income-qualified/assistance). By signing this Application you acknowledge that you have read and understand the availability of low-income assistance services and programs available from SoCalGas.



# 2010-2012 Multifamily Energy Efficiency Rebates Terms and Conditions



## TERMS AND CONDITIONS (Original Signature required)

**Check one:**  I am the Property Owner  I am the Property Manager, as Authorized Agent for the Property Owner

1. I understand that a) Applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked within 45 days of the 2010-2012 program termination date to be considered eligible for a rebate, and b) qualified products must be purchased and installed between January 1, 2010 and December 31, 2012. I understand that these purchase and install periods will end earlier if funds are depleted, and this program shall at all times be subject to change or termination without prior notice. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are depleted. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, upon the new receipt date.
2. I am a Property Owner or Property Manager, as authorized agent for Property Owner, of a residential multifamily dwelling occupied by customers with a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type service (e.g., natural gas distribution) for which my residential Multifamily dwelling currently receives service from SoCalGas. Multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with 2 or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
3. I certify that the qualified energy efficiency products were purchased and installed between January 1, 2010 and December 31, 2012. These products are for use in my residential multifamily dwelling or common area.
4. I have submitted the required documents establishing proof-of-purchase for the products applied for in this Application which are paid itemized sales receipt(s), paid contractor invoice, or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), square footage and any other required documentation.
5. I certify that all energy efficiency products were purchased new, and I understand that resale products, products leased, rebuilt, rented, received from insurance claims, won as a prize, or new parts installed in existing products do not qualify.
6. I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
7. Rebates are generally considered subsidies for tax purposes and could be taxable. You are urged to consult your tax advisor concerning the taxability of these rebates. Rebates greater than \$600 will be reported to the IRS on Form 1099 unless you have checked corporation or exempt tax status on page 3 of this application form. SoCalGas is not responsible for any taxes that may be imposed on your business as a result of your receipt of this rebate.
8. I understand that the rebate amount cannot exceed my purchase price of the energy efficiency product, nor include tax or installation related costs, except for Product H, where the rebate amount cannot exceed the combination of purchase price and installation cost.
9. In the event that I choose to participate in the On-Bill Financing Program offered by Southern California Gas Company to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) if there is any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
10. I understand the qualified products may be self-installed, installed by a contractor, manufacturer, or an appliance dealer.
11. I understand and agree that the choice of the energy efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed, and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding products, contractors, manufacturers, dealers, materials or workmanship. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products or measures. I waive any and all claims against SoCalGas, its parent companies, its directors, officers, employees and authorized agents, and will indemnify SoCalGas for any claims arising out of or relating to the installation and/or use of the energy efficiency product(s) referred to in this Application. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that SoCalGas has no liability whatsoever concerning the quality, safety or installation of the energy efficiency products, including their fitness, workmanship, or any other matter.
12. I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
13. I agree to allow SoCalGas' representative and/or California Public Utilities Commission (CPUC) representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements.
14. I understand SoCalGas is not responsible for items lost or destroyed in transit.
15. I understand that I cannot receive energy efficiency rebates for the same product, or for the replacement of a product installed within the last 3 years, from more than one California Investor-Owned Utility (IOU) participating in this program or other third party programs offering rebates, financing and other incentives funded with CPUC Public Goods Charge funds.

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEETS.

### PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER

Print Name

Signature

Date (Month / Day / Year)

**Funding is limited. Please call to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. Products must be purchased and installed between January 1, 2010 and December 31, 2012, however, please be aware these purchase and install periods will end earlier if funds are depleted. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission.**



## 2010-2012 Multifamily Energy Efficiency Rebates

### Apartment and Common Area Products Form

SITE ADDRESS/PRODUCT LOCATION ADDRESS:					
Site Address					
<i>Read the Product Specifications Sheets on pages 6 &amp; 7 before purchasing.</i>					
	PRODUCT	Quantity Purchased		Rebate Information	
		For Apartment A	For Common Area B	REBATE Per Unit C	REBATE Total Amount (A+B) x C
A	<b>HIGH EFFICIENCY QUALIFIED DISHWASHERS</b> Inside Tenant Dwelling				
	A1 – EF = 0.65-0.67			\$30	
	A2 – EF ≥ 0.68			\$50	
B	<b>ATTIC INSULATION</b>			\$0.15/sq. ft.	
C	<b>WALL INSULATION</b>			\$0.15/sq. ft.	
D	<b>NATURAL GAS STORAGE WATER HEATERS</b> ≥30 gallons and EF > 0.62			\$30	
E	<b>ENERGY STAR® CENTRAL NATURAL GAS FURNACES</b> ≥92% AFUE			\$200	
F	<b>CENTRAL SYSTEM NATURAL GAS WATER HEATERS</b> ≥80 gallons and ≥ 82% thermal efficiency			\$500	
G	<b>CONTROLLERS FOR NATURAL GAS WATER HEATERS AND/OR BOILERS</b> <i>Reservations required</i>	Please See Controller Rebate Application package for details			
H	<b>CENTRAL SYSTEM NATURAL GAS BOILERS</b> (Check One): <input type="checkbox"/> Space Heating and Hot Water Heating <input type="checkbox"/> Water Heating Only			\$1,500	
				<b>TOTAL REBATE</b>	\$



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# 2010-2012 Multifamily Energy Efficiency Rebates

## Apartment, Common Area, and Mechanical Product Location Form

**PRODUCT LOCATION FORM-**(Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed. Photocopies of this form are acceptable.)

Site Address /Product Location Address

Site Contact Person and Title

Name of Apartment Complex

Total Number of Apartments in Complex		Total Number of Apartments in Complex										
APARTMENT ADDRESS (WHERE PRODUCT IS INSTALLED)	LOCATION OF PRODUCT INSTALLED	TYPE OF PRODUCT INSTALLED	PRODUCT MAKE	PRODUCT MODEL#	QUANTITY (UNITS)	INDIVIDUAL UNIT K	COMMON AREA L,B,O	OTHER	INSULATION (SQ.FT.)	DATE PURCHASED	DATE INSTALLED	UTILITY INPUT ONLY
1234 Maple St	101	Dishwasher	GE	HDA2000	1	✓	-	-	-	02/20/10	02/25/10	

**K:** Kitchen    **L:** Laundry Room    **B:** Boiler Room    **O:** Other Describe here: (example, pool, spa, utility room, etc.)



## 2010-2012 Multifamily Energy Efficiency Rebates Application Checklist

**APPLICATION CHECKLIST** Before mailing your completed application package, follow the checklist below to ensure proper handling of your rebate request.

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- Application form; complete required information, sign, date, and send original.
- Terms and Conditions. Review, sign, date and send original
- Apartment and Common Area Products form; complete pertinent information,
- Product Location form; complete pertinent information
- Include a copy of a recent SoCalGas bill: Name (customer of record), address and account number shown on bill must match name, site address and account number listed on the application form.
- Include a receipt, invoice, or other proof of purchase document that lists purchase date(s), manufacturer, make, and model number of product.

**BE SURE IT INDICATES "PAID IN FULL."**

### PLEASE REMEMBER

- Sign & date **Rebate Application** and **Terms and Conditions** pages  
**(Mail Originals signatures only, no copies accepted)**
- Make copies of all submitted documents for your records
- Allow 90 days for application to be processed
- INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED.**  
Resubmitted applications are processed on a first-time, first-serve basis, upon the new receipt date.
- You may call 1.888.431.2226 or e-mail [EIC@semprautilities.com](mailto:EIC@semprautilities.com) with any questions

### MAIL YOUR APPLICATION PACKAGE TO:

**SoCalGas Residential Energy Efficiency Rebates  
SCG- Multi - Family  
PO BOX 232440  
San Diego, CA 92193-2440**