

Cash rebates are available for the installation of qualified energy-efficiency products in apartment dwelling units and in the common areas of apartment complexes, condominiums and mobile home parks. Residential multifamily complexes with two or more dwelling units may qualify.

## How To Apply

- 1 Read the Terms and Conditions section for program details.**
- 2** Visit our website at **socalgas.com** (search “MULTIFAMILY”) to make sure funding is available and both reservations and applications are being accepted. Program may be subject to change or termination without prior notice at any time.
- 3 Before purchasing your energy-efficient product, be sure that the product meets the rebate requirements as listed in the Product Specification sheets.**
- 4** Controllers: Please use Controller Application and Reservation when applying for a Controller Rebate.
- 5 Qualified products must be new, and purchased and installed between January 1, 2013 and December 31, 2014. Please be aware these purchase-and-install periods will end earlier if funds are no longer available.**
- 6** Once the product(s) are installed and pass any required inspection, complete this Application Package (pgs. 5-7) and include the following items:
  - Original** documents are required (Copies are not accepted. Please make a copy of your submitted documents for your own records).
  - A completed, dated and signed Rebate Application Form (original signature required), Terms and Conditions must be signed and dated.
  - A copy of a recent Southern California Gas Company (SoCalGas®) bill for the gas account serving the energy-efficient product. Address and account number must match the name, site address and account number on the application.
  - A copy of paid itemized sales receipt(s), contractor invoice(s) or paid home improvement contract(s)
    - COD and estimates are not acceptable proof of payment.
    - Receipts must indicate purchase date, manufacturer, model number, Unit/Apt. or location where the appliance was installed and must match the appliance Product Location Form.  
**Be sure it indicates “Paid-in-full.”**
- 7** **Program will end on December 31, 2014, or earlier, if funds are no longer available. All applications must be postmarked within 45 calendar days of the 2013-2014 program termination date to be considered for a rebate. The date a measure is removed or suspended from the 2013-2014 program will represent the termination date for which postmark eligibility will be based. Call 800-508-2348 to check availability of funds.**
- 8** SoCalGas may conduct an inspection to verify the energy-efficiency product(s) eligibility and installation prior to rebate payment.
- 9** A rebate check for qualified product(s) is generally mailed 90 days after SoCalGas approves a correct and completed application including all required documentation unless application is selected for inspection, which may add additional time.  
**Questions? Call 800-508-2348 or email: multifamilyrebates@socalgas.com.**
- 10** You may not receive energy-efficiency rebates for the same product or for the replacement of a product from more than one California Investor-Owned Utility (IOU) participating in this program or other third-party programs offering rebates, financing and other incentives, funded by the California Public Utilities Commission (CPUC).

**Mail the completed application packet to:**

**SoCalGas Multifamily Rebate Program**

**M.L. GT 20B3**

**P.O. Box 513249**

**Los Angeles, CA 90099-4722**

The following products have special requirements.

A. ATTIC INSULATION ..... \$0.15/Sq. Ft.

Attic insulation is eligible for an incentive only if: 1) the pre-retrofit insulation level is R-11 or less, and 2) there is at least 24 inches of clearance between top of ceiling joist and bottom of ridge board. In addition, the final insulation level must be at least R-30 unless a higher level is specified by local jurisdiction. Attic insulation is feasible only when the attic crawl space is adequate. At the highest peak, clearance between the bottom of the roof rafters and the top of the ceiling joists must be at least 24 inches. Garages and other non-living areas do not qualify unless they are conditioned. If purchasing insulation, your rebate is based on the amount of insulation actually installed.

B. WALL INSULATION ..... \$0.15/Sq. Ft.

Wall insulation is eligible for an incentive as long as existing walls are not insulated and are between conditioned living area and unconditioned area. The installed insulation must achieve a minimum of R-13. If purchasing insulation, your rebate is based on the amount of insulation actually installed.

C. NATURAL GAS STORAGE WATER HEATERS ..... \$30

High-efficiency gas water heaters must have an energy factor (EF) of 0.62 or greater. The water heater must be 30 gallons or greater. Look for the EF rating on the water heater specification sheet or on the packaging box; it does not always appear on the water heater label. Instantaneous and 'tankless' water heaters do not qualify for rebate. Must be installed with water-heating source using natural gas distributed by SoCalGas.

**Manufacturer name, make and model number must be included with a copy of your receipt.**

D. NATURAL GAS POOL HEATERS ..... \$2/MBtu

Customer must have natural gas distributed by SoCalGas to the installation address. Must replace existing pool heater. Must be equal to or greater than 84 percent thermal efficiency, have an "on/off" switch and no pilot light. Go to [appliances.energy.ca.gov/quicksearch.aspx](http://appliances.energy.ca.gov/quicksearch.aspx) and select Pool Products for a list of qualifying products with thermal efficiency of 84 percent or greater. Properties with a GN-10 rate (e.g. homeowner associations) must apply through the Energy Efficiency Rebates for Business program. Visit [socialgas.com](http://socialgas.com) for more information.

E. 2014 ENERGY STAR CERTIFIED NATURAL GAS FURNACE ..... \$250

ENERGY STAR certified central natural gas furnaces must have a 95 percent Annual Fuel Utilization Efficiency (AFUE) or greater. Your C-20 licensed heating, ventilation and air conditioning (HVAC) contractor will be able to assist you in choosing the qualified equipment. Must have natural gas distributed to the installation address by SoCalGas. Furnace must be installed by a state licensed contractor with all applicable permits acquired. Contractor signature is required on Terms & Conditions page.

**Manufacturer name, make and model number must be included with a copy of your receipt.**

**F. CENTRAL SYSTEM NATURAL GAS WATER HEATERS.....\$500**

Must have a rated or measured capacity of 80 gallons or greater, a minimum thermal efficiency of 82 percent and must provide hot water to building complex of two or more units. Instantaneous and 'tankless' water heaters do not qualify for rebate. Must have natural gas distributed to the installation address by SoCalGas.

**Manufacturer name, make, model number and thermal efficiency must be included with a copy of your receipt. Please check the box above the signature line on page 6 for rebate.**

**G. CONTROLLERS FOR NATURAL GAS WATER HEATERS AND/OR BOILERS .....\$700-\$1,400**

**Please see Controller Rebate Reservation packet for details.**

**H. CENTRAL SYSTEM NATURAL GAS BOILERS..... \$1,500**

Boiler must not be used for industrial purposes. Boiler must replace existing gas equipment. Boiler for pool or spa does not qualify. Boiler may be used for space and water heating, or water heating only. Boiler < 300 Mbtuh installed at address (site) serving multifamily dwelling of more than 20 units will not qualify for a rebate. Must have natural gas distributed to the installation address by SoCalGas.

**Manufacturer name, make and model number must be included with a copy of your receipt. Please check the box above the signature line on page 6 for rebate.**

Option	Specification Description
Boiler with an input rating < 300 Mbtuh	Must have minimum AFUE of 82%
Boiler with an input rating ≥ 300 Mbtuh	Must have a minimum Thermal Efficiency of 84%

**Definitions:**

**Energy Factor (EF):** The energy factor (EF) indicates a water heater’s overall energy efficiency based on the amount of hot water produced per unit of fuel consumed during a typical day. The higher the number, the greater the efficiency.

**Annual Fuel Utilization Efficiency (AFUE):** The ratio of annual output energy to annual input energy, which includes any non-heating season pilot input loss and, for gas-or oil-fired furnaces or boilers, does not include electric energy.

**Thermal Efficiency:** One hundred times useful energy output divided by input energy.



The ENERGY STAR label is your assurance of energy-efficiency performance that exceeds federal standards. ENERGY STAR-qualified products use less energy than standard equipment, they cost less to operate and create less pollution. Many manufacturers offer ENERGY STAR-qualified products. For product retailer listings, visit [energystar.gov](http://energystar.gov).

**Additional rebates from other utilities:** Your local electric and water utilities may also offer energy-efficiency rebates. In some cases, they may be combined with rebates from SoCalGas for even greater savings.

## Guide for Heating Ventilating and Air Conditioning (HVAC) Systems

### **Step 1: Focus on Quality Installation**

How well your HVAC system performs, and how much it costs to operate, depend in part on the proper installation of the system. Improper HVAC installation may cost more in the long run—using more electricity, running up your bill and making your air conditioning work harder. This can shorten equipment life. Common installation problems such as low air flow, improper charge or duct leakage can reduce the efficiency and capacity of your air conditioner.

### **Step 2: Contractor Selection**

Hiring a licensed contractor who obtains the required building permit and has knowledge of, and complies with, local codes, ordinances and the requirements of the Building Energy-Efficiency Standards (State Administrative Code, Title 24, Part 6 [www.bsc.ca.gov](http://www.bsc.ca.gov) (search “CODES”)) increases the likelihood that your system will be properly installed and will work efficiently, quietly and safely.

Licensed contractors, in general:

- Have a minimum of four full years of experience performing the trade.
- Have taken a law and trade exam.
- Are required to have a contractors bond.
- Have been the subject of a background check.
- Are regulated by the Contractors State License Board.

Installers who perform contracting work without having a license have avoided these quality assurance requirements and, in addition, may be in violation of the law.

### **Step 3: Quality Assurance**

Cities and counties inspect a sample of projects when a construction permit is issued. A building permit, issued by a local authority may be required for HVAC installations and modifications including, but not limited to, the following:

- New HVAC installation
- HVAC change-out/remodel/replacement including the air handler, coil, furnace or condenser
- Relocation of an existing HVAC unit
- Removal of an HVAC unit or system
- Added ducting

The installation of the equipment may be inspected by a building inspector who will perform a quality assurance check that may include ensuring:

- The system is installed to comply with all applicable state, county or city codes
- The work specified under the permit has been performed properly
- Required compliance documents have been submitted

## Resource information

### **ENERGY STAR**

- Find products that carry the ENERGY STAR label.
- Find retailers or suppliers who carry ENERGY STAR products.
- Information on how to improve your home.
- Ways to cut energy costs.

### **[energystar.gov](http://energystar.gov)**

ENERGY STAR Hotline:

1-888-STAR-YES-1 (1-888-782-7937)

### **CALIFORNIA ENERGY COMMISSION**

- Application information
- Information about other energy-efficiency programs

### **[energy.ca.gov/efficiency/appliances](http://energy.ca.gov/efficiency/appliances)**

1-800-772-3300

### **BETTER BUSINESS BUREAU (BBB)**

Please consult your phone directory for the phone number and location of your local BBB or visit [bbb.org](http://bbb.org).

### **CONTRACTORS STATE LICENSE BOARD**

State law requires that a licensed contractor providing home improvement services greater than \$500 provide the customer with a Home Improvement Contract (HIC). You may wish to confirm your contractor's license status at the Contractors State License Board (CSLB) by calling the CSLB at 1-800-321-CSLB (2752) or accessing their website:

- Go to [cslb.ca.gov](http://cslb.ca.gov)
- Click on license status-check icon
- Type in six-digit license number for verification
- Confirm active status of license under license status

**Confirm contractor holds the appropriate license under applicable classification heading.**

**Customer or Resident Information:** Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed.

CUSTOMER BILL ACCOUNT NUMBER:

RATE SCHEDULE (GR,GM):

NAME: (as it appears on gas bill)

TOTAL REBATE REQUESTED (total from product form) \$:

**Property Owner/Manager Information:**CHECK ONE:  PROPERTY OWNER OR  PROPERTY MANAGER (as authorized agent for property owner)

NAME:

DAYTIME PHONE NUMBER:

ALT PHONE NUMBER OR EMAIL ADDRESS:

**Site Address (must match address on reservation):**

SITE ADDRESS/PRODUCT LOCATION ADDRESS:

SITE CONTACT PERSON AND TITLE:

SITE CONTACT DAYTIME PHONE NUMBER:

ALT PHONE NUMBER:

**Contractor Information (must match address on reservation):**

COMPANY NAME:

COMPANY REPRESENTATIVE NAME:

DAY TIME PHONE NUMBER:

FAX PHONE NUMBER:

 NON-CORPORATION  EXEMPT (i.e. Tax Exempt, Non-Profit)

EMAIL ADDRESS:

CSLB NUMBER:

**Product Information:** (Controllers for natural gas water heaters and/or boilers must be installed by eligible installer)PRODUCT(S) INSTALLED BY (check one):  SELF  CONTRACTOR  PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER

MODEL:

MANUFACTURE'S NAME:

PURCHASE DATE (MM/DD/YY):

INSTALL DATE (MM/DD/YY):

**Payee Information:** (Controllers for natural gas Water Heaters and/or Boilers must be installed by eligible installer)

MAKE REBATE CHECK PAYABLE TO (payee name):

 FEDERAL TAX ID NUMBER OR  SSNTAX STATUS (check one):  CORPORATION  NON-CORPORATION  EXEMPT (i.e. Tax Exempt, Non-Profit)

MAILING ADDRESS:

**Payment Release Authorization**

PROPERTY OWNER OR PROPERTY MANAGER, AS AUTHORIZED AGENT FOR PROPERTY OWNER: your authorization is required if the rebate check is to be made payable to another individual or entity. Please sign below.

Southern California Gas Company will report this payment made to the third party on IRS form 1099 as "Other Income" to you (the customer receiving the benefit of the rebate payment) unless the payment is less than \$600, or you have identified yourself as a corporation or exempt. You are urged to consult your tax advisor concerning the tax requirements of rebates. Southern California Gas Company is not responsible for any taxes that may be imposed on you as a result of this rebate.

PRINT NAME:

SIGNATURE:

DATE (Month/Day/Year):

**Energy Savings Assistance Program and California Alternate Rates for Energy (CARE) Program information:**

**Before starting your energy-efficiency project, did you know your tenants may qualify for no-cost home improvements through the Energy Savings Assistance Program and/or a 20 percent discount on monthly energy bills through the CARE program?** For more information, visit [socialgas.com](http://socialgas.com) (search "ASSISTANCE"). Or, call 1-800-331-7593 to learn about Energy Savings Assistance Program services and 1-800-427-2200 for CARE program details. By signing this application you acknowledge that you have read and understand the availability of these services and programs offered by SoCalGas.

**Energy Savings**  
Assistance Program™

## Terms and Conditions (Original Signature Required)

CHECK ONE:  I AM THE PROPERTY OWNER  I AM THE PROPERTY MANAGER, AS AUTHORIZED AGENT FOR THE PROPERTY OWNER

- I understand that (a) Applications are accepted on a first-come, first-served basis while funding is available, or until discontinued by the California Public Utilities Commission (CPUC), and must be postmarked within 45 days of the 2013-2014 program termination date to be considered eligible for a rebate, and (b) qualified products must be purchased and installed between January 1, 2013 and December 31, 2014. I understand that these purchase and install periods will end earlier if funds are no longer available, and this program shall at all times be subject to change or termination without prior notice. ALL applications are processed on a first-come, first-served basis, upon receipt, until funds are no longer available. INCOMPLETE and INCORRECT APPLICATIONS CANNOT BE PROCESSED. Resubmitted applications are processed on a first-come, first-served basis, upon the new receipt date.
- I am a Property Owner or Property Manager, as authorized agent for Property Owner, of a residential multifamily dwelling occupied by customers with a valid meter(s) served by SoCalGas. I understand that I am only eligible to receive rebates for products that correspond directly to the type service (i.e., natural gas distribution) for which my residential Multifamily dwelling currently receives service from SoCalGas. Multifamily dwellings are defined as residential apartments, homeowners associations and/or mobile home parks with two or more units. The dwelling units must be fully constructed and occupied. New construction does not qualify.
- I certify that the qualified energy-efficiency products were purchased and installed between January 1, 2013 and December 31, 2014. These products are for use in my residential multifamily dwelling or common area.
- I have submitted the required documents establishing proof-of-purchase for the products applied for in this Application which are paid itemized sales receipt(s), paid contractor invoice, or paid Home Improvement Contract (HIC), with manufacturer name(s), model number(s), square footage and any other required documentation.
- I certify that all energy-efficiency products were purchased new, and I understand that resale products, products leased, rebuilt, rented and received from insurance claims, won as a prize, or new parts installed in existing products do not qualify.
- I understand rebates will only be paid for products that meet the program specifications described on the Rebate Products Forms and related Specifications sheets.
- Rebates are generally considered subsidies for tax purposes and could be taxable. You are urged to consult your tax advisor concerning the tax ability of these rebates. Rebates greater than \$600 will be reported to the IRS on Form 1099 unless you have checked corporation or exempt tax status on page 3 of this application form. SoCalGas is not responsible for any taxes that may be imposed on your business as a result of your receipt of this rebate.
- I understand that the rebate amount cannot exceed my purchase price of the energy-efficiency product, nor include tax or installation related costs, except for Product H, where the rebate amount cannot exceed the combination of purchase price and installation cost.
- In the event that I choose to participate in the On-Bill Financing Program offered by SoCalGas to obtain financing for the products listed in this rebate form, I understand that the terms and conditions of participation in the On-Bill Financing Program will control (including, without limitation, the calculation of the rebate amount for the products listed in this rebate form) any conflict between the terms and conditions applicable to participation in this program and the On-Bill Financing Program.
- I understand the qualified products may be self-installed, installed by a contractor, manufacturer, or an appliance dealer.
- I understand and agree that the choice of the energy-efficiency products, selection of contractor, manufacturer, or dealer, purchase of materials, work performed, and the payment thereof are my sole responsibility. I understand that SoCalGas makes no representations regarding products, contractors, manufacturers, dealers, materials or workmanship. I also understand that SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of the products or measures. I waive any and all claims against SoCalGas, its parent companies, its directors, officers, employees and authorized agents, and will indemnify SoCalGas for any claims arising out of or relating to the installation and/or use of the energy-efficiency product(s) referred to in this Application. Without limiting the generality of the foregoing, none of such parties shall be liable hereunder for any type of damages, whether direct, indirect, incidental, consequential, exemplary reliance, punitive or special damages, including damages for loss of use, regardless of the form of action, whether in contract, indemnity, warranty, strict liability or tort, including negligence of any kind. I agree that SoCalGas has no liability whatsoever concerning the quality, safety or installation of the energy-efficiency products, including their fitness, workmanship, or any other matter.
- I am responsible for meeting all program requirements and complying with my state/county/city governments, property owner and/or homeowners' association requirements (if any) in my area regarding local conditions, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. I further understand that it is my sole responsibility to ensure all rebated products are installed as per all manufacturers' specifications.
- I agree to allow SoCalGas' representative and/or CPUC representative reasonable access to verify the installed products. I agree to this inspection to be eligible to participate in the program and receive a rebate for the qualified product. I understand this inspection is for the purpose of determining that the installed products meet all program(s) requirements.
- I understand SoCalGas is not responsible for items lost or destroyed in transit.
- I understand that I cannot receive energy-efficiency rebates for the same product, or for the replacement of a product installed within the last three years, from more than one California Investor-Owned Utility (IOU) participating in this program or other third-party programs offering rebates, financing and other incentives funded with CPUC Public Goods Charge funds.

I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE PRODUCTS FOR WHICH I AM REQUESTING A REBATE MEET THE REQUIREMENTS LISTED ON THE REBATE PRODUCTS FORM AND SPECIFICATION SHEETS.

### Property Owner Or Property Manager, As Authorized Agent For Property Owner

#### As applicable:

- By checking this box, I confirm that I have used a licensed contractor, as appropriate, and followed applicable permitting requirements for this installation.

PRINT NAME:

SIGNATURE:

DATE (Month/Day/Year):

### Contractor Signature:

I have read and understood the terms and conditions. I certify that the information I have provided is true and correct and the product(s) for rebate are installed and operational and meets the requirements in this application.

#### As applicable:

- By checking this box, I certify I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this HVAC installation/replacement.

SIGNATURE:

DATE (Month/Day/Year):

PRINT NAME:

PERMIT NUMBER:

AGENCY:

CSLB NUMBER:

**Site Address/Product Location Address:**

SITE ADDRESS:

Read the Product Specifications Sheets before purchasing.

PRODUCT	QUANTITY PURCHASED		REBATE INFORMATION	
	FOR APARTMENT (A)	FOR COMMON AREA (B)	REBATE PER UNIT (C)	REBATE TOTAL AMOUNT (A+B) X C
<b>A. ATTIC INSULATION</b>			\$0.15/sq. ft.	
<b>B. WALL INSULATION</b>			\$0.15/sq. ft.	
<b>C. NATURAL GAS STORAGE WATER HEATERS</b> ≥ 30 gallons and EF > 0.62			\$30	
<b>D. NATURAL GAS POOL HEATER</b> 84% thermal efficiency or greater			\$2/MBtu	
<b>E. 2014 ENERGY STAR CERTIFIED NATURAL GAS FURNACE</b> ≥ 95% AFUE Please check the box above signature line on page 6 for rebate.			\$250	
<b>F. CENTRAL SYSTEM NATURAL GAS WATER HEATERS</b> ≥ 80 gallons and ≥ 82% thermal efficiency			\$500	
<b>G. CONTROLLERS FOR NATURAL GAS WATER HEATERS AND/OR BOILERS</b> Reservations required	Please see Controller Rebate Application package for details			
<b>H. CENTRAL SYSTEM NATURAL GAS BOILERS</b> (Check one) <input type="checkbox"/> Space heating and hot water heating <i>Please check the box above signature line on page six for rebate.</i> <input type="checkbox"/> Water Heating Only			\$1500	
			TOTAL REBATE	\$

Funding is limited. Please call to make sure rebate applications are still being accepted. Applications are accepted on a first-come, first-served basis. Products must be purchased and installed between January 1, 2013 and December 31, 2014, however, please be aware these purchase and install periods will end earlier if funds are no longer available. This program shall at all times be subject to change or termination without prior notice. This program is funded by California utility customers and administered by Southern California Gas Company under the auspices of the California Public Utilities Commission.

**Product Location Form:** Please provide all the information requested on this form. It is important for processing and inspection. A SoCalGas representative may conduct an on-site verification of the product(s) purchased and installed. Photocopies of this form are acceptable.

SITE ADDRESS/PRODUCT LOCATION ADDRESS:	
SITE CONTACT PERSON AND TITLE:	NAME OF APARTMENT COMPLEX:
TOTAL NUMBER OF APARTMENTS IN COMPLEX:	TOTAL NUMBER OF APARTMENTS RECEIVING PRODUCT:

REQUIRED INFORMATION	EXAMPLE	LOCATION 1	LOCATION 2	LOCATION 3	LOCATION 4	LOCATION 5	LOCATION 6	LOCATION 7
Product Location Address	1234 Maple St							
Product Location	Apt. 101							
Type of Product Installed	Water heater							
Product Make	GE							
Product Model #	HDA2000							
*Product Rating	.067							
Product Capacity (Water Heater/Boiler-Gallons)	40 gallons							
# of Units Served by Product	1							
**Common Area L,B,P,O	L							
Insulation (Sq. Ft.)	200 sq. ft.							
Insulation Final R Rating	R-13							
Date Purchased	2/20/13							
Date Installed	2/25/13							
Permit # (HVAC products)	#A-1234							
For Utility Use Only								

\*PRODUCT RATING: Water Heaters/Boilers Energy Factor, Pool Heater Thermal Efficiency, Furnace/Heater AFUE or BTUH

\*\*COMMON AREA **L**: Laundry Room **B**: Boiler Room **P**: Pool **O**: Other  
Describe here: (i.e. pool, spa, utility room, etc).