

ENERGY EFFICIENCY REBATES

REBATE GUIDE AND APPLICATION 2013-2015

INTRODUCTION

SoCalGas® offers an array of energy-efficiency programs as part of our commitment to exceptional customer service. While this guide offers information on several ways SoCalGas can help save you money and energy, it is focused on the Energy-Efficiency Rebates for Business (EERB) program.

The EERB program offers rebates on qualifying energy-efficient gas-fired equipment and improvements for your business.

This document will guide you through the application process. Carefully read the program requirements, qualified equipment requirements, and terms and conditions before purchase to determine whether you may be eligible.

WHO CAN APPLY?

Any commercial, industrial or agricultural customer with an active, valid and non-delinquent SoCalGas account can apply for a rebate under the EERB program. Whether you're a small business or a large industrial customer, we have rebate opportunities for you.

LOOKING FOR A VENDOR?

SoCalGas has launched the Trade Pro Directory to help you find vendors who are active participants in our energy-efficiency programs and may help to reduce project costs via rebates and incentives. For more information, visit socalgas.com (search "Directory")

FOR MORE INFORMATION

Visit socalgas.com (search "*BUSINESS REBATES*").

You are encouraged to reserve funds by calling 1-800-508-2348 before you purchase and install equipment.

Definitions of various terms in this guide can be found in the glossary on page eight.

Questions? Call us toll-free at 1-800-427-2000 or email us at EERebatesforBusiness@socalgas.com.



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ENERGY-EFFICIENCY REBATES FOR BUSINESS
Helping You Save Money And Energy

PROGRAM REQUIREMENTS

GENERAL

- Customers eligible for the Energy-Efficiency Rebates for Business (EERB) program are defined as active, valid and non-delinquent commercial, industrial and agricultural accounts, whose equipment is operational and ready for inspection.
- The total rebate limit for the EERB program is \$200,000 per customer, per year, including corporate (multiple) accounts.
- Equipment must be paid in full and installed prior to submitting an application. The rebate amount cannot exceed the cost of purchasing and professionally installing your product. Submission of application followed by equipment purchase does not guarantee that the rebate will be approved by SoCalGas.

EQUIPMENT REQUIREMENTS

- Equipment must meet the requirements as outlined in this guide. SoCalGas reserves the right to verify installation and deny payment for products that do not meet the requirements.
- All equipment must be new natural gas equipment. Used or rebuilt equipment is not eligible. Fuel switching (changing from electricity to gas) does not qualify.
- New accounts/new installations may be inspected prior to approving rebate. Qualified commercial, industrial, or agricultural customer account(s) must be fully active and non-delinquent. Equipment must be installed and in use at the time or prior to application submittal.
- Commercial cooking equipment for new construction may be eligible for either the EERB program or the Energy-Efficiency Calculated Incentive Program (EECIP). For more information, visit socalgas.com (search "INCENTIVES").
- Qualified equipment must be installed at the facility served by the SoCalGas account listed on the application and must be installed and operational according to local building codes, ordinances and/or manufacturer's requirements.
- To verify equipment eligibility, you may contact a SoCalGas representative at EERebatesforBusiness@socalgas.com.
- Equipment efficiency listed ratings from the California Energy Commission (CEC) and/or Gas Appliance Manufacturers Association (GAMA) prevail over all submitted technical documentation, unless otherwise approved by SoCalGas.

PROGRAM LIMITATIONS

- No rebates will be paid for replacements on equipment for which the customer has received a rebate from SoCalGas within the last five (5) years.
- Customers who have received rebates, incentives or services for the same equipment from other utilities, states, or local programs funded by the Public Purpose Program Surcharge (PPPS) are not eligible. However, customers can

apply for rebates from water agencies if the equipment qualifies for one. Contact your local water agency for more information.

- Residential dwellings such as single-family attached and detached homes, condominiums and apartments do not qualify for rebates under this program, but they may qualify under SoCalGas' residential rebate programs. Some common areas of multi-family residential properties that are served under the GN-10 rate schedule (refer to your SoCalGas bill) may qualify for the EERB program.

USING A LICENSED CONTRACTOR

How well your Heating, Ventilating and Air Conditioning (HVAC) system performs, and how much it costs to operate, depend in part on the proper installation of the system. Hiring a licensed contractor who obtains the required building permit and has knowledge of, and complies with, local codes, ordinances and the requirements of the Building Energy-Efficiency Standards (State Administrative Code, Title 24, Part 6) increases the likelihood that your system will be properly installed and will work efficiently, quietly and safely.

ENERGY-EFFICIENCY BENCHMARKING

The CEC is currently working on an implementation schedule for commercial customers to comply with the energy performance benchmarking disclosure regulations included in California Assembly Bill 1103. This statute will require an energy performance benchmark disclosure of an ENERGY STAR® rating preceding the sale, lease or refinancing of commercial whole buildings.

SoCalGas encourages customers to benchmark their facility's energy usage by using the complimentary online ENERGY STAR® Portfolio Manager benchmarking tool. Energy-efficiency benchmarking is a method of comparing a facility's level of energy efficiency with that of similar facilities nationwide. It allows building owners and managers to track and assess the energy performance of their buildings over time. Benchmarking is a key step in identifying opportunities to increase profitability by lowering energy and operating costs.

For more information, visit socalgas.com (search "BENCHMARKING").

REBATE PAYMENT

A rebate check for qualified equipment is generally mailed 45 days after SoCalGas approves a correct and complete application that includes all required documentation. Please note that additional time may be required if your application is selected for random inspection. The precise rebate amount may be subject to subsequent adjustment by SoCalGas.

DISCLAIMER

The 2013-2015 EERB program is funded by California utility customers, administered by Southern California Gas Company (SoCalGas®) under the auspices of the California Public Utilities Commission, may be modified or terminated without prior notice, and is provided to qualified customers on a first-come, first-served basis until program funds are no longer available. Eligibility requirements apply.

The selection, purchase and ownership of goods and services are the sole responsibility of the customer. SoCalGas makes no representation as to the safety, reliability and/or efficiency of selected goods and services. SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of selected goods and services. In addition, SoCalGas does not recommend, endorse, qualify, guarantee or make any representations or warranties regarding the services, work, quality, financial stability or performance of any vendor listed in the Trade Professional Directory, or the products and services they offer. Vendors are listed in the Directory because they elected to provide their name and contact information and not because they hold any particular license or certification. The information in the Directory is provided simply as a convenience to customers who wish assistance in locating vendors, and SoCalGas shall not be a party or guarantor to any agreement between a customer and a vendor. Customers are strongly encouraged to perform their own research and due diligence, and to obtain multiple bids or quotes when seeking a vendor to perform any type of energy-efficiency work.

For more information, visit socialgas.com (search "BUSINESS REBATES").

QUALIFIED EQUIPMENT

Before you buy equipment, carefully read the specifications below for size, input rating and required efficiency – Energy Factor (EF) or Thermal Efficiency (TE). For California Energy Commission (CEC) list of qualifying equipment please visit <http://www.appliances.energy.ca.gov/AdvancedSearch.aspx>.

WATER HEATERS:

As of April 1st, 2015 - Storage and instantaneous/tankless water heater rebates are being offered through distributors via our Midstream Commercial Water Heater Distributor Rebate program.

For more information, visit socialgas.com (search "MIDSTREAM").

POOL COVERS:

- Pool must be heated by natural gas
- Proof of minimum 5 year warranty (extended warranty applies)
- Olympic size pools **must** have a storage reel system either manual or automatic winding. Subject to inspection.
- Rebate applicable to installed pool cover, per pool only.

Equipment	Efficiency Requirement	Rebate Amount
Pool Cover	R-value $\geq 0.5 \text{ ft}^2\text{-hr-}^\circ\text{F/Btu}$	\$1.00/ft ²

(see glossary for sample calculation)

POOL HEATERS:

Must have an "on/off" switch and have no pilot light.

Equipment	Efficiency Requirement	Rebate Amount
Pool Heater	Thermal Efficiency $\geq 84\%$	\$2/MBtuh

BOILERS:

Boiler rebates cannot exceed \$25,000 per unit and "Up To" efficiency values are not acceptable.

Commercial Hot Water Boilers

Boiler	Boiler Rating	Required Efficiency	Rebate Amount
Small/Medium - Tier I	<200 MBtuh	$\geq 84\%$ EF	\$0.50/MBtuh
Small/Medium - Tier II	<200 MBtuh	$\geq 90\%$ EF	\$4/MBtuh
Large - Tier I	≥ 200 MBtuh	$\geq 84\%$ TE or ($\geq 86\%$ CE)	\$0.50/MBtuh
Large - Tier II	≥ 200 MBtuh	$\geq 90\%$ TE or ($\geq 92\%$ CE)	\$4/MBtuh

Space Heating Boilers

- Equipment must be used for space heating to provide human comfort (as defined by CEC Titles 20 and 24 Standards).
- Ambient/Natural draft type boilers do not qualify.
- **Space heating boilers must be installed by licensed contractors in order to qualify for a rebate. Contractors performing the installation must sign the rebate application.**

Type of Boiler	Input Rating	Required Efficiency	Rebate Amount
Small Steam	<300 MBtuh	≥82% AFUE	\$0.50/MBtuh
Small Hot Water - Tier I	<300 MBtuh	≥84% AFUE	\$0.50/MBtuh
Small Hot Water - Tier II	<300 MBtuh	≥90% AFUE	\$4/MBtuh
Medium/Large Steam	≥300 MBtuh	≥83% CE or 81% TE	\$0.50/MBtuh
Medium/Large Hot Water - Tier I	≥300 MBtuh	≥85% CE or 83% TE	\$0.50/MBtuh
Medium/Large Hot Water - Tier II	≥300 MBtuh	≥92% CE or 90% TE	\$4/MBtuh

Process Heating Boilers

- Rebates available for Process Boilers/ Direct Contact Water Heaters primarily for the Industrial (NAICS code 31-33) sector, however the following sectors also apply: Agricultural (NAICS Code 11), Oil and Gas Extraction (NAICS Code 21), and Dry Cleaning/Laundry services (NAICS Code 8123).
- A flue gas analysis (FGA) measured under full-load conditions is required to document combustion efficiency under full-load conditions after the installation is complete. SoCalGas offers FGAs at no cost; please call 1-800-427-2000 to set up an appointment.

Type of Boiler	Input Rating	Required Efficiency	Rebate Amount
Steam	≤10MMBtuh	≥83% CE	\$0.75/MBtuh
Hot Water - Tier I	≤10MMBtuh	≥85% CE	\$0.75/MBtuh
Hot Water - Tier II	≤10MMBtuh	≥90% CE	\$1.50/MBtuh

STEAM TRAPS:

- Steam trap replacements for industrial customers (NAICS codes 31-33) do not qualify for a rebate under this program, but they may qualify under SoCalGas' EECIP.
- Drycleaning businesses are not eligible for commercial steam trap rebates.
- Must replace, on a one-for-one basis, existing steam traps that fail open.
- Customer may be asked to verify the location of the replaced steam trap(s) in the steam loop.

Equipment	Facility Hours of Operation	Rebate Amount
Steam Trap	>12 hours per day	\$100/unit

PIPE INSULATION:

- Insulation required by California Building Code (Title 24) or employee safety laws (Occupational Safety and Health Administration) is not eligible for a rebate.
- Replacement of damaged (existing) insulation is not eligible for a rebate.
- Insulation for straight pipes is eligible; insulation for elbows and valves between pipes is not eligible.
- Minimum qualifying pipe diameter is 1/2". Insulation must be applied at installation site.
- A minimum of 1" of pipe insulation must be added to existing bare commercial or industrial steel or copper pipe.
- The hours of operation must be indicated on the top of the application. Indicate indoor or outdoor installation of insulation.
- The pipes must transfer hot water, low-pressure or high-pressure steam directly from gas-fired equipment.
- Acceptable types of insulation for hot water pipes include, but not limited to, elastomeric foam rubber, polyethylene foam, UV-resistant polyethylene foam and rigid polyurethane foam.

These measures could save gas and water.

California is in a drought. Please help conserve water. No effort is too small. Contact your water utility to learn more.

- Acceptable types of insulation for steam pipes include silicone foam rubber, melamine foam, rigid urethane-based foam, cellular glass, rigid fiberglass and rigid mineral wool.
- The manufacturer's specification sheet must be submitted with the application.

Type of Pipe	Pipe Size	Rebate Amount
Hot Water (HW)	≤1"	\$2/linear ft.
Hot Water (HW)	>1"	\$2/linear ft.
Steam <15 psig	≤1"	\$3/linear ft.
Steam <15 psig	>1"	\$3/linear ft.
Steam ≥15 psig	≤1"	\$3/linear ft.
Steam ≥15 psig	>1"	\$3/linear ft.

TANK INSULATION:

- 1" or 2" of fiberglass or foam insulation must be added to liquid storage or transfer tanks that are coupled to gas-fired commercial or industrial equipment that transfers heat to the liquid or solution. Insulation must be applied at installation site.
- Insulation required by California Building Code (Title 24) or employee safety laws (OSHA) is not eligible for a rebate.
- The manufacturer's specification sheet must be submitted with the application.

Insulation Thickness	Tank Temperature Requirement	Rebate Amount
1"	Low-temperature application: 120-170 degrees F solution	\$2/square ft.
1"	High-temperature application: 170-200 degrees F solution	\$2/square ft.
2"	Low-temperature application: 120-170 degrees F solution	\$3/square ft.
2"	High-temperature application: 170-200 degrees F solution	\$3/square ft.

INFRARED FILM (FOR GREENHOUSES):

- Film must be a single sheet of infrared anti-condensate polyethylene plastic for heat retention in an existing, heated greenhouse with bare wall and double poly roofs.
- The manufacturer's specification sheet must be submitted with the application.

Equipment	Energy-Efficiency Requirement	Rebate
Infrared Film (for Greenhouses)	Single sheet, minimum thickness of six mil	\$0.05/square ft.

GREENHOUSE CURTAIN:

- Curtain must be newly installed or must replace curtains that are at least five (5) years old.
- Curtain must be located so that the gas heat source provides hot air to a conditioned space bounded by the curtain.
- Must be designed by the manufacturer to be a heat curtain with a minimum energy savings rating of 40%, and the installation must have the ability to move the curtain automatically or manually into place.
- The total rebate cannot be more than the lesser of:
 - \$50,000 per account per year, or
 - 50 percent of the account's preceding 12-month gas consumption (therms) X \$0.80 (average prorated if less than 12 months usage is available).
- Rebate amount cannot exceed the cost of purchasing and professionally installing curtains for the square footage of the greenhouse. Overhang and overlap curtain material cannot be included in the square footage calculation.
- All greenhouse curtain installations are inspected before the rebate application is approved.
- The manufacturer's specification sheet and minimum five year warranty proof must be submitted with the application.
- Application should include a drawing of the area of the greenhouse where the new curtain will be installed.

Equipment	Rebate
Greenhouse Curtain	\$0.20/square ft.

HIGH-EFFICIENCY RESIDENTIAL CLOTHES WASHERS FOR BUSINESSES:

- Must be used in a business and not be coin operated.
- Must be Tier 3 and listed on Consortium for Energy Efficiency (CEE) website: cee1.org/com/cwsh/cwshspec.pdf.

Equipment	Efficiency Requirement	Rebate Amount
CEE Tier 3	Integrated Modified Energy Factor ≥ 2.92 Integrated Water Factor < 3.2	\$75/unit





LOW FLOW PRE-RINSE SPRAY VALVE (PRSV) FOR BUSINESSES:

- Only commercial-grade PRSVs with flowrates less than or equal to 1.28 GPM are eligible.
- PRSVs used for residential uses such as in commercial facility kitchenettes are not eligible.
- PRSVs must be WaterSense® Labeled Product.
- Participants are limited to: commercial restaurants, not-for-profit kitchens, hotel kitchens, including commissaries and kitchens in scholastic, government, amusement park locations, churches, hospitals and prisons.
- Verify product eligibility. Set Product Category as “Commercial Pre-Rinse Spray Valves” in http://www.epa.gov/WaterSense/product_search.html.

Equipment	Efficiency Requirement	Rebate Amount
Pre-Rinse Spray Valve (PRSV)	Gallons Per Minute (GPM) ≤ 1.28	\$20/unit

COMMERCIAL COOKING EQUIPMENT:

All cooking equipment eligible for the EERB program is based on the American Society for Testing and Materials (ASTM) standards listed on the Fishnick website: fishnick.com/saveenergy/rebates/. The Fishnick website is subject to change; please check for updates on eligible equipment. All gas equipment listed on the Fishnick website is qualified for the EERB program.

Equipment	Required Efficiency	Idle Energy Rate	Rebate Amount
Combination Oven	Steam mode $\geq 38\%$ and convection mode $\geq 44\%$	Differs based on model; see Fishnick website	\$750/oven
Commercial Fryer 	$\geq 50\%$	Differs based on model; see Fishnick website	\$749/vat
Commercial Griddle 	Heavy load cooking energy efficiency $\geq 38\%$	$\leq 2,650$ Btuh per ft ² of cooking surface see Fishnick website	\$100/ft
Convection Oven 	$\geq 46\%$	Differs based on model; see Fishnick website	\$500/oven
Commercial Rack Oven	$\geq 50\%$	Differs based on model; see Fishnick website	\$2,000/oven
Conveyor Oven ($\geq 25''$ wide)	$\geq 42\%$	$\leq 57,000$ Btuh	\$750/oven deck
Pressureless Steamer* 	$\geq 38\%$	Differs based on model; see Fishnick website	\$2,000/unit

*Some pressureless steamers could also qualify for a water-efficiency rebate. Check with your local water district for details.

These measures could save gas and water.

California is in a drought. Please help conserve water. No effort is too small. Contact your water utility to learn more.

EERB GUIDE GLOSSARY

- **Annual Fuel Utilization Efficiency (AFUE)**- The AFUE is a measure of annual efficiency of boilers and furnaces. It takes into account the cyclic on/off operation and associated energy losses of the heating unit as it responds to changes in the load.
- **California Energy Commission (CEC)**- The CEC is the state's primary energy policy and planning agency.
- **California Public Utilities Commission (CPUC)**- The CPUC regulates privately owned electric, natural gas, telecommunications, water, railroad, rail transit and passenger transportation companies.
- **Combustion Efficiency (CE)**- This is the energy available within the system after subtracting the wasted heat as a flue stack loss. CE is measured at the flue stack with an analyzer as $CE = 100\% - (\text{stack loss in } \%)$
- **Energy-efficiency benchmarking**- Benchmarking is a method of comparing a facility's level of energy efficiency with that of similar facilities nationwide.
- **Energy-Efficiency Calculated Incentive Program (EECIP)**- EECIP is a SoCalGas program for business customers that offers financial incentives and recognition awards for a variety of qualifying energy-efficiency improvements not covered by the Energy-Efficiency Rebates for Business (EERB) program. The incentive payment for qualifying projects amounts to the following (whichever is less), subject to caps of \$1 million per project and \$2 million per premise per year:
 - \$1 per therm saved annually, or
 - 50 percent of the project cost (excluding taxes and internal labor).
- **Energy-Efficiency Rebates for Business (EERB) program**- EERB is a SoCalGas program that gives rebates to business customers who buy qualifying energy-efficient gas equipment and improvements.
- **Energy Factor (EF)**- This is an efficiency rating for water heaters. It is the ratio of useful energy output to the total amount of energy used.
- **Flue Gas Analysis (FGA)**- FGA measures the fuel/air ratio and combustion pollutants in the flue gases of combustion equipment. It is used for optimizing combustion efficiency.
- **Idle energy rate**- An appliance's idle energy rate is its rate of energy consumption while it is holding or maintaining a stabilized operating condition or temperature. (Applicable to food service appliances only)
- **Input rating**- The input rating measures the gas-burning capacity of an appliance in Btus per hour as specified by the manufacturer.
- **MBtu**- Thousand British thermal units.
- **MBtuh**- Thousand British thermal units per hour.
- **NAICS**- North American Industry Classification System.
- **Olympic Size**- Defined as having a straight length of 25 yds, and a minimum 8 lanes whose centerline width must be 2.5 yds (4,592 ft² min)
- **psig**- Pounds per square inch, a unit of measure for pressure.
- **R-value**- Thermal Resistance non-dimensional value found using the following formula ($R_{\text{value}} = t/k$). Where **t** = thickness of pool cover in inches; and **k** is the pool cover's thermal conductivity factor with units of BTU/ ft²-hr-°F/inch. Customer's goal is to find a pool cover whose $R_{\text{value}} \geq 0.5 \text{ ft}^2\text{-hr-}^\circ\text{F/Btu}$.
Sample Calculation: $R_{\text{value}} = t/k = (1/8'')/0.25 \text{ BTU/ ft}^2\text{-hr-}^\circ\text{F/inch} = 0.5 \text{ ft}^2\text{-hr-}^\circ\text{F/Btu}$.
- **Rate Schedule**- Identifies rates used to calculate your bill. You may review these rates by visiting socialgas.com and search (RATES) or by discussing with a SoCalGas representative.
- **Thermal Efficiency (TE)**- This is an energy-efficiency measure of combustion equipment. For boilers it is the percentage of energy consumed that converts to heat for the water or steam.
- **Trade Professional**- Trade Pros sell, service or install energy-efficient natural gas equipment or measures for business customers.

CUSTOMER CHECKLIST

Payment will be delayed if applications are incomplete. Before submitting your application, make sure you have completed the following:

(ALL ITEMS ARE REQUIRED, INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED)

Section 1

Account Information

Did you provide the following?

- SoCalGas account number
- Taxpayer ID or Social Security Number/Tax Status checkbox **MUST** be selected
- Customer name, as it appears on your SoCalGas bill
- Installation address
- Address where check should be mailed
- Contact information
- Check marks on the boxes that apply.
- Business name DBA (If applicable)

Section 2

Rebate Equipment Information

Did you provide the following?

- Installation date (must be before application is signed).
- Manufacturer name, model number and serial number (if applicable).
- Equipment type, quantity, input rating (if applicable), rebate per unit and rebate total. Please use pages III-VII of this rebate guide for the correct rebate amount.
- For insulation, note whether you purchased it for pipes or tanks, hot water or steam, at which pipe diameter, and insulation thickness. Provide hours or operation at the top of page 1 of 3.

Section 3

Person to Receive Check (if applicable)

Did you provide the following?

- Person authorizing payment
- Signature of person authorizing payment and date
- Payee's name and address
- Payee tax status and ID number.

If you are releasing your rebate check to a Trade Professional participant, please make sure that Section 3 of application is completed.

Section 4

Customer Signature

- Accepted the terms and conditions by dating and signing (and arranging for contractor signature, if necessary for space heating equipment only).

Attached Documents

Did you provide/attach the following?

- Copy of paid, itemized invoice that clearly indicates zero balance or that it has been paid in full. Invoices should clearly state the cost of the equipment, installation and tax. If your invoice is not itemized, please contact your vendor for the breakdown. The invoice should also clearly state the manufacturer, model and serial number of the product.
- Product manufacturer specification sheet and a print out from the Fishnick website verifying that the foodservice equipment qualifies for a rebate.

Submit the completed application form and other required documentation with proof of purchase(s) by mail, fax or email to:

Southern California Gas Company
Attn: C/I Energy-Efficiency Rebates
for Business
BOX 513249 ML 19A8
Los Angeles, CA 90051

Fax: 323-518-2368 (Attn: Business Rebates)

Email: EERebatesforBusiness@socalgas.com

Keep a copy of your completed application form and all required documentation, such as receipts and invoices, for your records.

For more information, visit **socalgas.com** (search "REBATES") or email us at EERebatesforBusiness@socalgas.com.

Multilingual Call Center

Representatives are available Monday through Friday from 8 a.m. to 5 p.m. to assist customers in the following languages.

Para asistencia en español, llame al	1-800-427-6029 (Spanish)
欲知詳情，請洽 免費粵語專線:	1-800-427-1420 (Cantonese)
더 자세한 안내를 받으시려면 다음 한국어 전화로 문의해 주십시오:	1-800-427-0471 (Korean)
欲知詳情，請洽 免費國語專線:	1-800-427-1429 (Mandarin)
Để biết thêm chi tiết bằng tiếng Việt, xin gọi:	1-800-427-0478 (Vietnamese)
Other languages:	1-888-427-1345
TDD/TTY:	1-800-252-0259



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(ALL ITEMS ARE REQUIRED, INCOMPLETE APPLICATIONS WILL NOT BE PROCESSED AND WILL BE RETURNED)

SECTION 1: ACCOUNT INFORMATION

SoCalGas Account Number Facility Square Footage Hours of Operation

(Total of first 10 digits including leading zero)

Tax Status: Corporation Partnership LLC Individual/Sole Proprietor Exempt (Tax exempt, non-profit)

Tax ID Number

(Please indicate if this is: EIN Federal Tax ID SSN)

PLEASE CHECK ALL THAT APPLY

- Primary language spoken is other than English Lease building Less than 10 employees Received a SoCalGas Energy Analysis

Name as it Appears on Your SoCalGas Bill

Business DBA Name

Bill Account Address Unit/Suite Number

City State ZIP

Contact Name Contact Title

Contact Phone Number Fax Number

Email Address

Mailing Address For Rebate Check Unit/Suite Number

City State ZIP

Reservation Number (if previously obtained from SoCalGas)

FOR UTILITY USE ONLY
AE Name:
Employee ID:
Trade Pro AE:
Partnership Program:
Employee ID:
CST/IST Name:
Employee ID:
Assistance Provided:

FOR CUSTOMER PROGRAMS:
Customer BP#:
Date Received:
Total Cost of Equipment (w/o labor or tax):
NAICS Code:
Rate Schedule:

Table with 2 columns: Product Code, Quantity. Rows 1-5.

- Commercial Industrial Agricultural

UTILITY USE ONLY
Equipment purchased is associated with Prop 39 Funding
Yes No

SECTION 2: REBATE EQUIPMENT INFORMATION

Not all equipment qualifies. Please refer to the requirements listed on page V.

POOL COVER REBATE

	Install Date (mm/day/yr)	Manufacturer	Model	Indoor/Outdoor	R _{value}	Pool Sq. ft	Rebate/Unit (^{\$})	Rebate Total (^{\$})
ex:	7/1/15	ACME	PC123	OUTDOOR	0.5	2,775	\$1/sq. ft.	= \$2,775
1.								
2.								
3.								
4.								
TOTAL POOL COVER REBATE DUE:								

PIPE/TANK INSULATION REBATE ONLY

	Install Date (mm/day/yr)	Type of Pipe (HW, ≥15PSIG, ≤15 PSIG)	Pipe Size	Tank Insul. Thickness	Temp Range Required	Manufacturer	Indoor/Outdoor	Lin. ft/Sq. ft	Rebate/Unit	Rebate Total (^{\$})
ex:	6/1/13	<15 PSIG	<1"	N/A	N/A	ACME	Indoor	3238 ft. *	\$3/ln. ft.	= \$9,714
ex:	3/11/14	N/A	N/A	1"	High	ACME	Outdoor	823 sq. ft. *	\$3/sq. ft.	= \$2,469
1.										
2.										
3.										
TOTAL INSULATION REBATE DUE:										

ALL OTHER EQUIPMENT REBATE(S)

	Install Date (mm/day/yr)	Equipment Type	Manufacturer	Model#/Type	Serial #	Input Rating (MBTUH)/Nominal Width* (ft)	Quantity	Rebate/Unit	Rebate Total (^{\$})	
ex:	1/1/14	Combi Oven	ACME	SCCWE102G	123AE1236	N/A	3 *	\$750/OVEN	= \$2,250.00	
ex:	6/3/15	Griddle	ACME	CGSE601	123EA6321	4	5	\$100/ft	= \$2,000.00	
1.										
2.										
3.										
4.										
TOTAL EQUIPMENT REBATE DUE:										

*Nominal width per model - found in <http://fishnick.com/saveenergy/rebates/griddles.pdf>

GRAND TOTAL REBATE DUE:

SECTION 3: ONLY FOR PERSON OTHER THAN SOCALGAS ACCOUNT HOLDER TO RECIEVE CHECK

If rebate check will be made payable to account holder, go to Section 4.

I am authorizing the rebate check to go to the third party named below. I understand that I will not be receiving the rebate check from SoCalGas if my business is not named below. I also understand that my release of the payment to another party does not exempt me from program requirements.

Authorized By (please print)

Signature of Authorized Party

____/____/____
Date

Payee Tax Status: Corporation Partnership Individual/Sole Proprietor Exempt (Tax exempt, non-profit) LLC

Payee Tax ID Number: _____ (Please indicate if this is EIN Federal Tax ID SSN)

Checks should be made payable and sent to:

Payee Business Name/Individual

Phone Number

Payee Mailing Address

City

State

ZIP

IRS Tax Reporting: SoCalGas will report this payment made to the check recipient on IRS form 1099 as "Other Income" unless the payment is less than \$600, or the payee is identified as a corporation or exempt. SoCalGas is not responsible for any taxes that may be imposed as a result of this incentive/rebate.

SECTION 4 CUSTOMER SIGNATURE - Terms and Conditions

1. I certify that I am an eligible SoCalGas customer and that I purchased and installed the indicated energy-saving products between January 1, 2013 and December 31, 2015 for use in my business facility and not for resale or otherwise. I have attached documents establishing paid proof of purchase for the items applied for on this rebate form. I understand that incomplete and incorrect applications will not be processed.
2. I will allow, if requested, a representative from SoCalGas, the California Public Utilities Commission (CPUC), or any authorized third party reasonable access to my property to verify the installed product before a rebate is paid. I understand that a rebate will not be paid if I refuse to participate in any required verification. I understand that SoCalGas may contact the qualifying product vendor and/or installer to verify purchase and/or installation and may provide my name and/or address to complete this verification.
3. I understand that this project may be selected for evaluation studies and/or program measurement by external contractors appointed by the CPUC. These studies are used to analyze and improve program performance. I agree to participate by responding to inquiries from these external contractors.
4. I certify that the information on this rebate form is true and correct, and that the tax ID provided is accurate. I understand that rebate payments are based on related energy benefits over the life of the product. I agree to:
 - Maintain the energy efficient measure specified in the rebate form 100% functional for the life of the product or a period of five (5) years from receipt of rebate funds, whichever is less, and
 - Continue to be a customer of SoCalGas during said time period.
5. **If the above ceases to be the case, I shall refund a prorated amount of rebate dollars to SoCalGas based on the actual period of time for which I provided the related energy benefits as a customer of SoCalGas. I understand that this program may be modified or terminated without prior notice.**
6. I understand that this rebate form and the paid itemized invoice must be received at SoCalGas' Central Processing Center or postmarked no later than December 31, 2015. I acknowledge that I would not have undertaken an energy-efficiency equipment upgrade at this time if SoCalGas had not offered a monetary rebate.
7. In the event that I choose to participate in the On-Bill Financing Program (OBF) offered by SoCalGas to obtain financing for the products listed on this form, I understand that the OBF terms and conditions will control (including, without limitation, the rebate amount for the products listed here) if there is any conflict between the EERB terms and conditions and OBF.
8. **In no case will the utility pay more than 100% of the actual purchase price of the items to be rebated or the maximum allowance per unit. Purchase price includes materials cost plus installation labor for pipe insulation, tank insulation, greenhouse heat curtains, greenhouse infrared film and steam traps. Labor charges apply to vendors only. Customers who self-install may not charge installation labor. Sales taxes are not included in the item's purchase prices.**
9. This program has a limited budget. If no reservation has been made, rebate forms will be accepted on a first-come, first-served basis, until allocated funds are no longer available, or by December 31, 2015.
10. I have followed applicable permitting requirements for this installation. I have also used a licensed contractor to install any space-heating boilers and any other equipment listed at socialgas.com (search "CONTRACTOR INSTALLATIONS").
11. I have not received rebates, incentives or services for the same equipment from other utilities, states or local programs funded by the Public Purpose Program Surcharge (PPPS). However, I understand that water utilities are not funded by the PPPS and I may apply for their rebates.
12. I understand rebates are taxable, if greater than \$600 for business customers, and will be reported to the IRS on Form 1099 unless I have identified myself as a corporation or exempt. I am urged to consult my tax advisor concerning the taxability of rebates. SoCalGas is not responsible for any taxes that may be imposed on me or my business as a result of receipt of this rebate.
13. The selection, purchase and ownership of equipment are the sole responsibility of the customer. SoCalGas makes no representation as to the safety, reliability and/or efficiency of the equipment. **SoCalGas makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose, use or application of any product installed in connection herewith.** I waive any and all claims against SoCalGas and its affiliate companies arising out of activities conducted on behalf of SoCalGas in connection with my application for any rebate(s) under this program. None of such parties shall be liable for any type of damages, whether direct or indirect, regardless of the form of action.

Submit the completed application form and other required documentation with proof of purchase(s) by mail, fax, or email to:

SoCalGas

**Attn: C/I Energy-Efficiency Rebates for Business
BOX 513249 ML GT 19A8, Los Angeles, CA 90051**

**Fax: 323-518-2368 (Attn: Business Rebates)
Email: EERebatesforBusiness@socalgas.com**

I have read and understand the program requirements and terms and conditions set forth in this rebate form and I agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

Customer Signature **(please sign in blue or black ink)** _____
Customer Name **(please print)** _____ / ____ / ____
Date

TO BE COMPLETED ONLY FOR APPLICATIONS FOR SPACE HEATING BOILERS AND OTHER REQUIRED EQUIPMENT (See item #10).

I have read and understood the terms and conditions. I certify that the information I have provided is true and correct and the product(s) for rebate is installed and operational and meets the requirements in this application and the program. I certify that I am a licensed contractor and have followed applicable permitting requirements, as appropriate, for this installation/replacement.

Contractor Signature **(please sign in blue or black ink)** _____
Contractor Name **(please print)** _____ / ____ / ____
Date

Permit Number _____
Agency _____
CSLB Number

PLEASE MAKE A COPY OF THIS DOCUMENT FOR YOUR RECORDS

The 2013-2015 EERB program is funded by California utility customers, administered by Southern California Gas Company (SoCalGas®) under the auspices of the California Public Utilities Commission, may be modified or terminated without prior notice, and is provided to eligible customers on a first-come, first-served basis until program funds are no longer available. Additional restrictions apply.

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